

## SOCIAL INVESTMENT BOARD

**Events and Meetings Attended  
26<sup>th</sup> June – 19<sup>th</sup> September 2014**

<b>Date</b>	<b>Organisations</b>	<b>Type of Event</b>	<b>Attendees from Corporation</b>	<b>Location</b>	<b>Summary</b>
1 July	Northern Rock	Meeting	Tim Wilson & Katie Hill	Guildhall	To discuss the role of grant finance in developing the social investment market
7 July	UBS	Meeting	Tim Wilson	Liverpool Street	To discuss respective interests in social investment and areas of possible collaboration
9 July	Friends Life	Meeting	Tim Wilson	One New Change	Meeting of Trusts and Foundations with an interest in social investment. The meeting included a strategy update from Big Society Capital
15 July	Blackheath Conservatoire	Meeting	Tim Wilson	Blackheath	To discuss their fundraising plans
30 July	ProFinda	Meeting	Tim Wilson	Guildhall	To discuss two early stage enterprise ideas
30 July	NCVO	EU affairs meeting	Katie Hill	Kings Cross	Update with sector organisations on the EU policy agenda, especially with changing commission and future of the Social Business Agenda
4 August	Finance South East	Meeting	Katie Hill	City	Update on FSE social funds and COLCSIF as well as policy initiatives of relevance
5 August	Business in the Community	Meeting	Katie Hill	Guildhall	Meeting to discuss BITC's social investment plans and relevant policy issues as well as investor perspectives

6 August	European Commission	Round table	Katie Hill	Brussels	Meeting to discuss interim draft of report commissioned by the EU mapping social investment and enterprise landscape across EU
20 August	Thompson Reuters Foundation	Meeting	Katie Hill	City	Meeting to discuss details on the agenda for the 2 day legal training around social investment at which SIA will present.
26 August	Bates Wells Braithwaite	Meeting	Tim Wilson	Cheapside	A regular catch-up meeting with this law firm which is playing a leading role in the social investment market
27 August	Bates Wells Braithwaite	Meeting	Katie Hill	City	Update on policy lines for Financial Promotions Regulations, in advance of meeting with HM Treasury on this topic
28 August/ 11 September	Cabinet Office	Meeting	Katie Hill	Guildhall	Meeting with Cabinet office Social investment team to discuss policy lines for meeting with H M Treasury on Financial Promotions regulations
28 August	E3M	Meeting	Katie Hill	City	Update on E3M work plan, its members' perspectives on social enterprise and social investment marketplace
31 August	Young Foundation	Panel	Katie Hill	Bethnal Green	Demo day presenting 10 education early stage ventures from the YF's accelerator programme
1 September	Aon Hewitt	Conference call	Katie Hill	City	Call to discuss access to potential social bonds which could be of interest to COLCSIF which are mainly available through advisors
4 September	Old Mutual	Meeting	Katie Hill	City	Meeting to discuss Old Mutual's interest and activities in social investment tailored to a retail investor base
5 September	British Council	Conference	Katie Hill	Westminster	Conference to discuss comparable policy and practice issues in social investment for Hong Kong social entrepreneurs; SIA presenting
9 September	G8 Social Investment Taskforce UK National Advisory Board	Meeting	Chairman, Policy & Resources Committee; Katie Hill	Fleet Street	Final meeting of the G8 UK Advisory Board in current form; summary of key reports, next steps, launch, policy priorities going forward

10 September	Big Society Capital	Meeting	Katie Hill	West End	Meeting to discuss investor perspectives and coordinated approaches by CoL and BSC
10 September	Angello Capital	Meeting	Katie Hill	City	Meeting to discuss Angello Capital's social investment fund for investments into Eastern Europe
17 September	LankellyChase	Meeting	Tim Wilson	Holborn	Part of a series of regular pitching days to hear from prospective investees
18 September	Social Enterprise UK	Panel	Katie Hill	London Bridge	Judging panel of SEUK awards